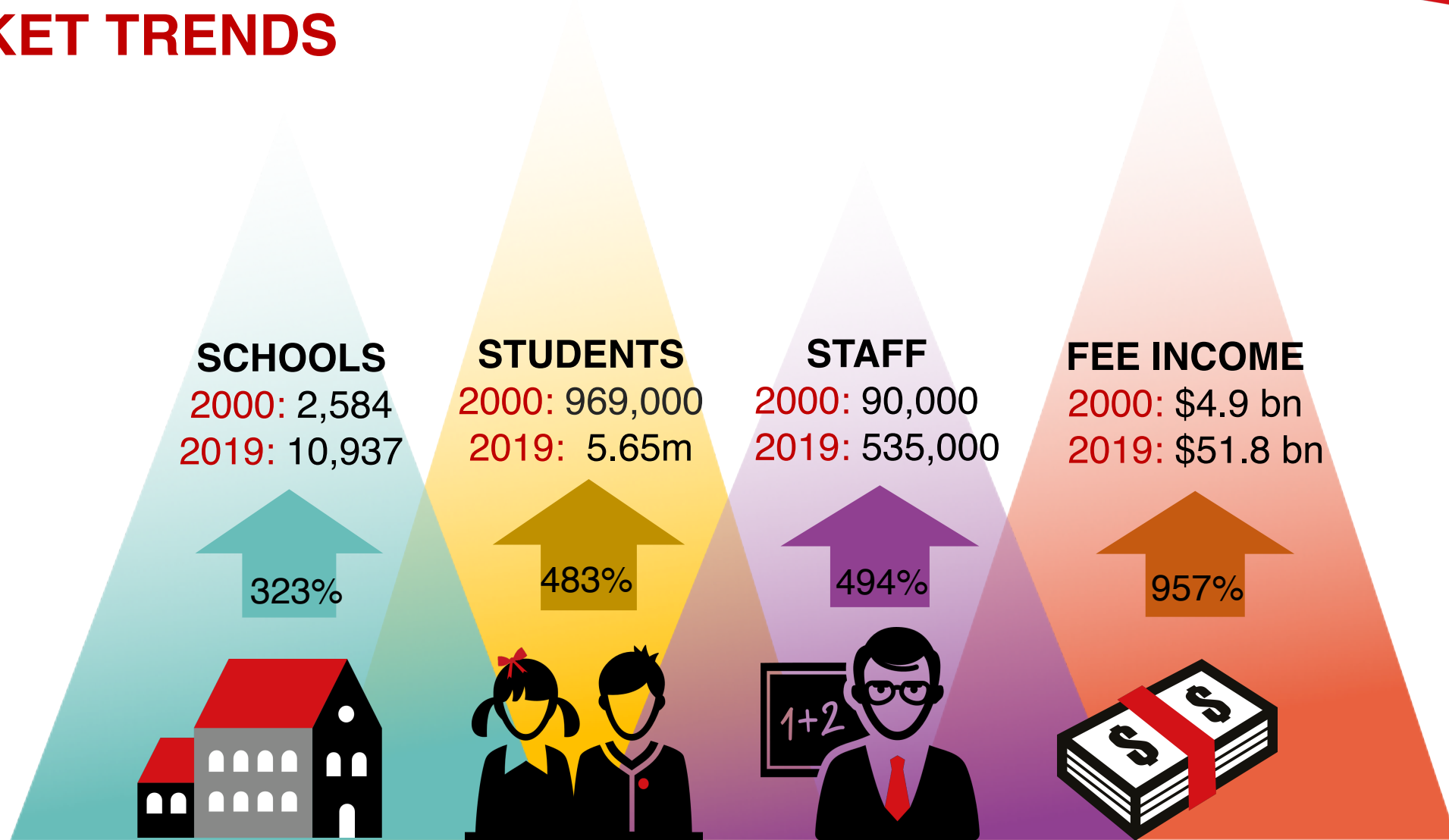


INTERNATIONAL SCHOOL MARKET TRENDS



Data from 1st July 2019

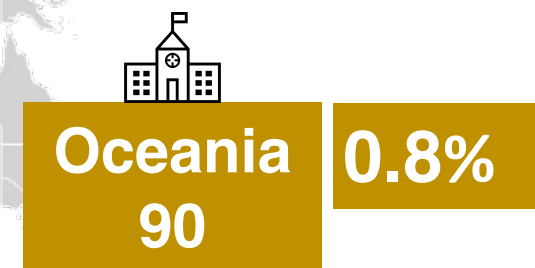
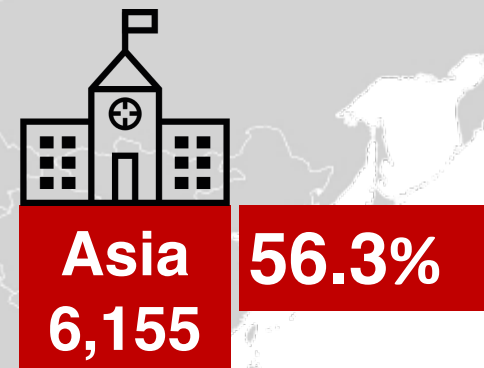
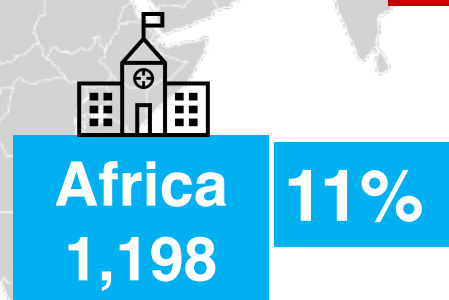
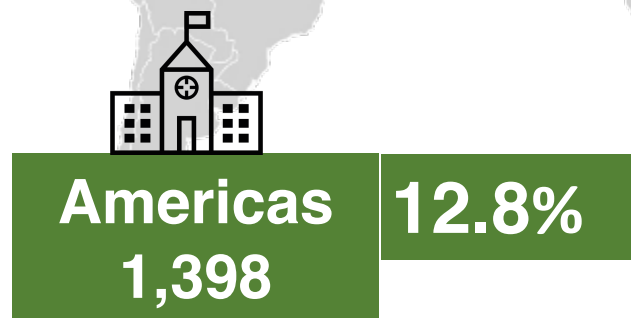
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THE GLOBAL INTERNATIONAL SCHOOLS MARKET

Bilingual	32%
UK curriculum	31%
US curriculum	19%
IB diploma	15%



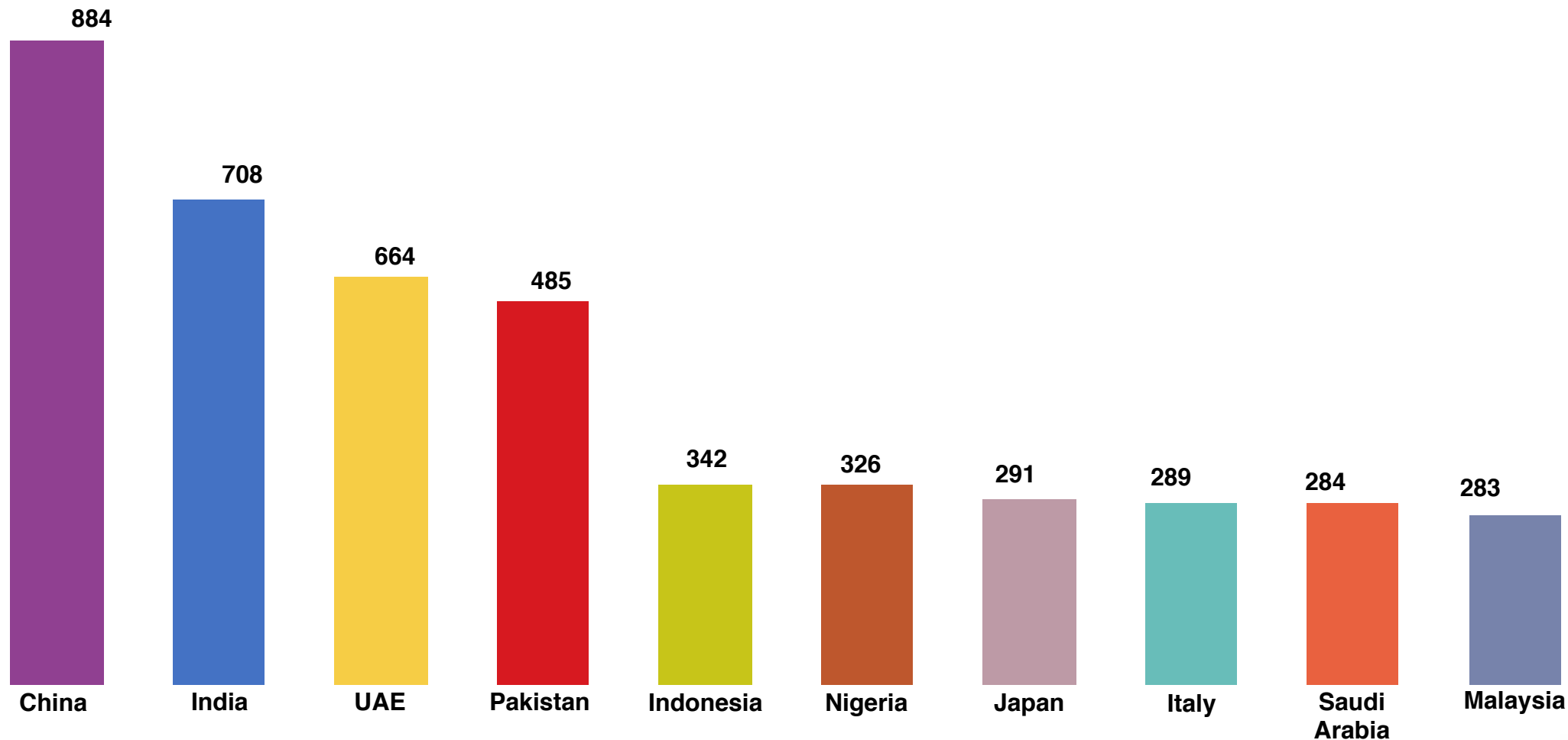
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TOP TEN COUNTRIES INTERNATIONAL SCHOOLS IN 2019



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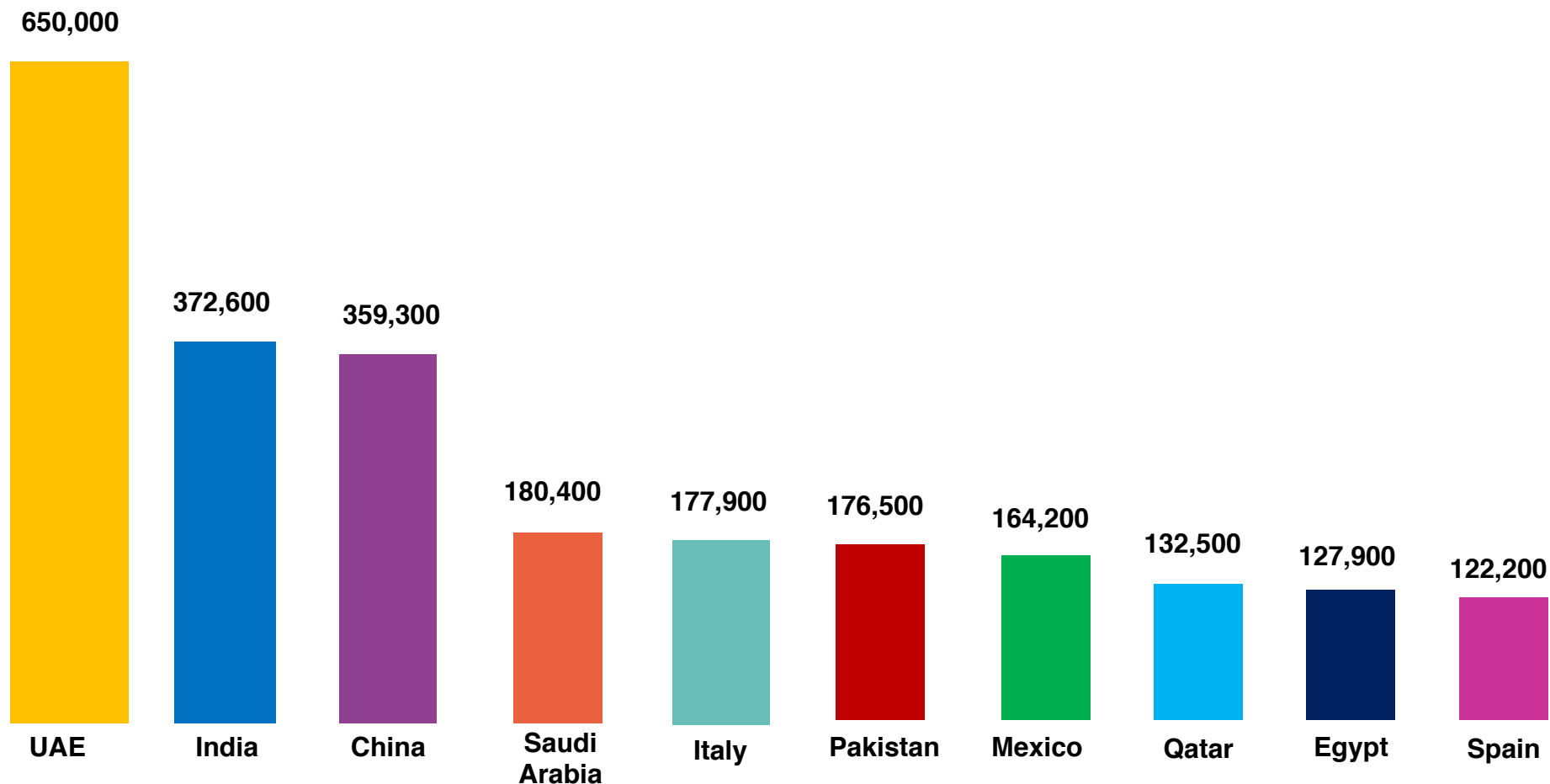
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TOP TEN COUNTRIES

STUDENT ENROLMENT IN 2019


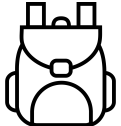

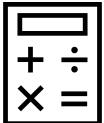


Data from 1st July 2019

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GLOBAL PROJECTIONS

THE MARKET IN 10 YEARS

		2000	2019	by 2029
	Schools	2,584	10,935	18,900
	Students	970,000	5.66 million	10.6 million
	Staff	88,000	536,000	1.03million
	Fee Income USD	\$4.9 billion	\$51.8 billion	\$111.5billion

Data from July 2019



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